

# JEWISH COMMUNITY FOUNDATION, INC.

YEAR ENDING 9.30.21



TOTAL GRANTS FROM ALL JCF FUNDS:

**\$3.56 Million**  
(NEW JCF RECORD)

GRANTS FROM DONOR ADVISED FUNDS (DAF):

**\$2.13 Million**

GRANTS FROM ENDOWMENT FUNDS:

**\$1.43 Million**

GRANTS TO ENTIRE FEDERATION SYSTEM:

**\$1.54 Million**

JCF DISTRIBUTED AT LEAST ONE GRANT TO:

**350+ Charities**  
(LOCAL & NATIONAL)

GRANTS TO THE SNJ JEWISH COMMUNITY:

**\$2.7 Million**  
(INCL. FEDERATION)

JCF SCHOLARSHIPS:

**\$38,000**

AWARDED TO BENEFIT 24 SNJ SCHOLARS & EMERGING LEADERS VIA 12 ENDOWMENTS

JCF GRANTS IMPACT:

**2,000+**

NUMBER OF SNJ LIVES POSITIVELY IMPACTED VIA JCF GRANT-FUNDED INITIATIVES

JCF GRANTS:

**\$62,000**

AWARDED TO BENEFIT 37 NEW INITIATIVES FOR SNJ'S JEWISH & SECULAR COMMUNITY

NEW FOR 2021:

**Each One/Reach One**

PARTNERSHIP WITH HAROLD GRINSPOON FOUNDATION TO GROW LEGACY GIFTS

INVESTING RESULTS:

**20% Increase**

JCF ENDOWMENT FUND PORTFOLIO INVESTMENTS GREW IN FY20-21

EXPANDED VENTURE:

**Professional Development**

TWO EXISTING JCF FUNDS REIMAGINED TO BENEFIT LOCAL JEWISH LEADERS

# JEWISH COMMUNITY FOUNDATION, INC.



## 3 HELPFUL TIPS FOR YOU:

### 1. OPEN A DONOR ADVISED FUND (DAF)

A Donor Advised Fund (DAF) with the JCF enables you to contribute donations this year to your own, named fund and earn immediate tax benefits.

Then, you may recommend grants from your DAF at any future time to IRS-qualified 501(c)(3) public charities.

Your fund will be professionally-invested and may grow.



### 2. GIFT APPRECIATED ASSETS (INSTEAD OF CASH)

If any stock, bond, ETF, or mutual fund that you've owned for more than a year has appreciated in value, you may gift it to the JCF to earn key tax benefits and start a fund.

By donating appreciated assets, you will avoid capital gains taxes, while also claiming the fair market value as an itemized deduction on your federal tax return. The JCF streamlines the transaction, making it easy for you.

### 3. INITIATE AN IRA CHARITABLE ROLLOVER

If you are 70 1/2 or older, an IRA charitable rollover (also known as a qualified charitable distribution) is a savvy way you can help benefit the community for many generations.

By transferring directly from your IRA to the JCF, you may avoid taxes on the gift since you would not be earning income first. Your contribution can establish an endowment fund with the JCF, leaving a generous legacy for others.



### QUESTIONS?

The JCF welcomes the chance to assist you with maximizing your philanthropy and creating your legacy. Please contact us today to get started.

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Note: The JCF does not provide estate, financial, or tax advice, please contact your trusted advisor for guidance.