



## 2020 Year-End Charitable Giving Deadlines

If you wish to launch a fund with the JCF or donate to an existing fund, please note the guidelines below. Our office is working remotely, but we welcome any questions or concerns, or to arrange a contactless pick-up or drop-off:

- Seth Mirowitz, JCF Executive Director: 856-673-2521 or cell: 301-938-2605 or [smirowitz@jfedsnj.org](mailto:smirowitz@jfedsnj.org)
- Janet Santo, JCF Donor Services Coordinator: 856-673-2582 or [jsanto@jfedsnj.org](mailto:jsanto@jfedsnj.org)
- Mike Staff, JCF Marketing & Communications Manager: 856-673-2528 or [mstaff@jfedsnj.org](mailto:mstaff@jfedsnj.org)

Deadline Date	Initiative	Donor's Action to Take
<b>Monday, December 14</b>	<b>Grant Recommendations from DAF:</b>  Last day to recommend grants from your donor advised fund, for the grant to be received by the beneficiary organization in 2020	Submit grant recommendations through the <a href="#">JCF's online portal</a> ;  Or contact <a href="#">Janet Santo</a> or <a href="#">Mike Staff</a> .
<b>Monday, December 14</b>	<b>Initiate an IRA Charitable Rollover:</b>  <i>Suggested</i> last date to initiate an <a href="#">IRA charitable rollover</a> , in order for your transaction to be completed in 2020. This process may take several days by your broker to finalize.	Contact <a href="#">Seth Mirowitz</a> or <a href="#">Janet Santo</a>  (Note: an IRA charitable rollover can be used for your endowment fund, but NOT your donor advised fund)
<b>Friday, December 18 (4:00 PM)</b>	<b>Start a New Fund:</b>  Last day to start a new <a href="#">donor advised fund</a> or <a href="#">endowment fund</a> with the JCF and have the gift to your fund count for 2020	Contact <a href="#">Seth Mirowitz</a>
<b>Monday, December 28</b>	<b>Donate Stock via DTC or Complex Asset Gifts:</b>  This is the last day to finalize stock donations via DTC or to finalize <a href="#">complex asset gifts</a> , so they count for 2020.	Contact <a href="#">Janet Santo</a> and indicate your broker and the shares you are transferring
<b>Tuesday, December 29</b>	<b>Credit Card Donations:</b>  For check drop-offs, PayPal, or <a href="#">credit card donations</a> , this is the last day for the donation to count for 2020.	<b>To coordinate your donation, contact:</b> <a href="#">Seth Mirowitz</a> , <a href="#">Janet Santo</a> , or <a href="#">Mike Staff</a>  NOTE: Please do NOT email your credit card information.
<b>Wednesday, December 30</b>	<b>Mail Donations or Arrange for Contactless Pick-up/Drop-Off</b>  Checks must be postmarked by 12/30 to count for 2020. To arrange for contactless pick-up or drop-off of a check, please contact: <a href="#">Seth Mirowitz</a> or <a href="#">Mike Staff</a> .	<b>Mail to:</b>  JCF, Inc., Attn: Janet Santo 1301 Springdale Rd., Suite 200 Cherry Hill, NJ 08003
<b>Monday, Jan. 4, 2021</b>	<b>JCF Office Reopens Remotely at 9:00 AM</b>	<b>Have a happy New Year!</b>