IT’S EASY TO CREATE A JEWISH LEGACY FOR THE SOUTHERN NEW JERSEY JEWISH COMMUNITY

Step 1: Reflect on your Jewish passions and have a conversation with a Legacy Team Member from any participating organization.

Step 2: Fill out and submit a Letter of Intent form (see below, or any participating organization can provide it to you).

Step 3: Formalize your commitment by connecting with your personal professional advisor or the JCF.

Two easy ways to create a legacy are to include a gift in your will or estate plan or by adding a beneficiary designation on a retirement fund or life insurance policy.

Your legacy will support the Southern New Jersey Jewish community for many future generations.

Following Jewish tradition,

_____ I/We have already provided for the Jewish community of tomorrow.

_____ I/we submit this Declaration of Intent to provide for the Jewish community of tomorrow and intend to formalize my/our commitment within ________ months.

Please check the LIFE & LEGACY™ participating organization(s) that will benefit from your legacy gift (more on back):

___ Adath Emanu-El
___ Congregation Beth El
___ Congregation Beth Tikvah
___ Congregation B’nai Tikvah-Beth Israel
___ Congregation M’kor Shalom
___ Congregation Sons of Israel
___ Jewish Community Foundation, Inc.
___ Jewish Community Relations Council
___ Jewish Community Voice
___ Jewish Federation of Southern New Jersey
___ Jewish Senior Housing & Healthcare Services
___ Katz JCC
___ Kellman Brown Academy
___ Politz Day School
___ Samost Jewish Family & Children’s Service
___ Temple Beth Shalom
___ Temple Har Zion
___ Torah Links of South Jersey
___ Temple Beth Shalom
___ Temple Har Zion
___ Torah Links of South Jersey

I/we intend to Create a Jewish Legacy through:

___ Bequest in my/our will
___ Beneficiary of IRA/other retirement plan
___ Gift of real estate/securities/other property
___ Life insurance policy/beneficiary thereof
___ Charitable remainder trust
___ Other ______________________________

Name(s) ________________________________________________________________________________________________________________

Address ________________________________________________________________________________________________________________

City __________________________________________________ State ____________ ZIP ____________________________________________

Phone __________________________________________ Email __________________________________________________________________

I/We intend to Create a Jewish Legacy through:

The above intended beneficiary(-ies) may be notified of my/our legacy gift and of my/our names.

You have permission to include my/our name(s) in a community-wide list of LIFE & LEGACY donors to inspire and encourage others.

The above intended beneficiary(-ies) may be notified that a legacy gift has been made. However I/we wish to remain anonymous.

Admin Only: Year 1 Year 2

By____________________________________________________________________ Date __________________________________________________________________

For more information: 856-673-2528 • infojcf@jfedsnj.org • www.EndowmentFunds.org