

IT'S EASY TO CREATE A JEWISH LEGACY FOR THE SOUTHERN NEW JERSEY JEWISH COMMUNITY



Step 1: Reflect on your Jewish passions and have a conversation with a Legacy Team Member from any participating organization.

Step 2: Fill out and submit a Letter of Intent form (see below, or any participating organization can provide it to you).

Step 3: Formalize your commitment by connecting with your personal professional advisor or the JCF.

Two easy ways to create a legacy are to include a gift in your will or estate plan or by adding a beneficiary designation on a retirement fund or life insurance policy.

Your legacy will support the Southern New Jersey Jewish community for many future generations.

DECLARATION OF INTENT

Following Jewish tradition,

_____ I/We have already provided for the Jewish community of tomorrow.

_____ I/we submit this Declaration of Intent to provide for the Jewish community of tomorrow and intend to formalize my/our commitment within _____ months.

Please check the LIFE & LEGACY™ participating organization(s) that will benefit from your legacy gift (more on back):

- | | | | |
|--|---|--|--|
| ☐ Adath Emanu-El | ☐ Congregation Sons of Israel | ☐ Jewish Senior Housing & Healthcare Services | ☐ Temple Beth Shalom |
| ☐ Congregation Beth El | ☐ Jewish Community Foundation, Inc. | ☐ Katz JCC | ☐ Temple Har Zion |
| ☐ Congregation Beth Tikvah | ☐ Jewish Community Relations Council | ☐ Kellman Brown Academy | ☐ Torah Links of South Jersey |
| ☐ Congregation B'nai Tikvah-Beth Israel | ☐ Jewish Community Voice | ☐ Politz Day School | |
| ☐ Congregation M'kor Shalom | ☐ Jewish Federation of Southern New Jersey | ☐ Samost Jewish Family & Children's Service | |

I/we intend to Create a Jewish Legacy through:

- | | | |
|---|--|---|
| ☐ Bequest in my/our will | ☐ Gift of real estate/securities/other property | ☐ Charitable remainder trust |
| ☐ Beneficiary of IRA/other retirement plan | ☐ Life insurance policy/beneficiary thereof | ☐ Other _____ |

Name(s) _____

Address _____

City _____ **State** _____ **ZIP** _____

Phone _____ **Email** _____



- ☐ The above intended beneficiary(-ies) may be notified of my/our legacy gift and of my/our names.
- ☐ You have permission to include my/our name(s) in a community-wide list of LIFE & LEGACY donors to inspire and encourage others.
- ☐ The above intended beneficiary(-ies) may be notified that a legacy gift has been made. However I/we wish to remain anonymous.

Admin Only: _____ Year 1 _____ Year 2 _____

By _____

Date _____

For more information: 856-673-2528 • infojcf@jfedsnj.org • www.EndowmentFunds.org